

OMNIRA · PE OS

We built a private equity terminal for Main Street.

Free. In your browser. No course attached.

WHY NOW

10,000 owners retire every day.

Boomers own two thirds of America's small businesses. Trillions of dollars of boring companies need buyers this decade.

Someone has to know how to buy them.

WHAT IT IS

Ten real tools. Zero slideware.

01 LBO model builder

02 Deal screener

03 Comps database

04 Debt capacity

05 Add-on finder

06 Exit analyzer

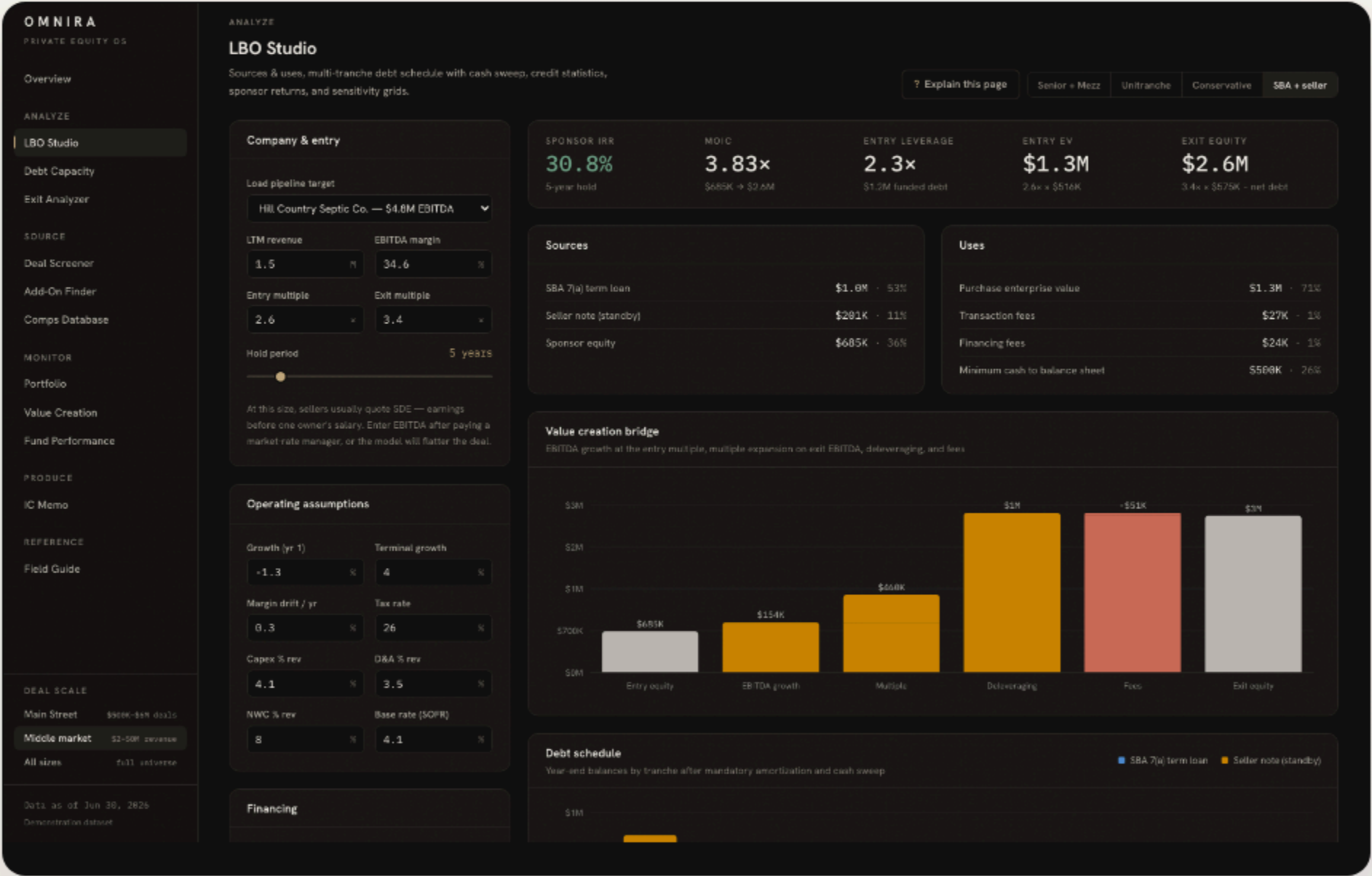
07 Portfolio tracker

08 Fund metrics

09 Acquisition memo

10 Field guide

Model a \$1.3M laundromat or a \$30M platform.



SBA structure built in: 2026 rules, standby seller note, 10 year amortization.

SAME DEAL, TWO ENDINGS

5 YEAR FLIP

31%

annual return

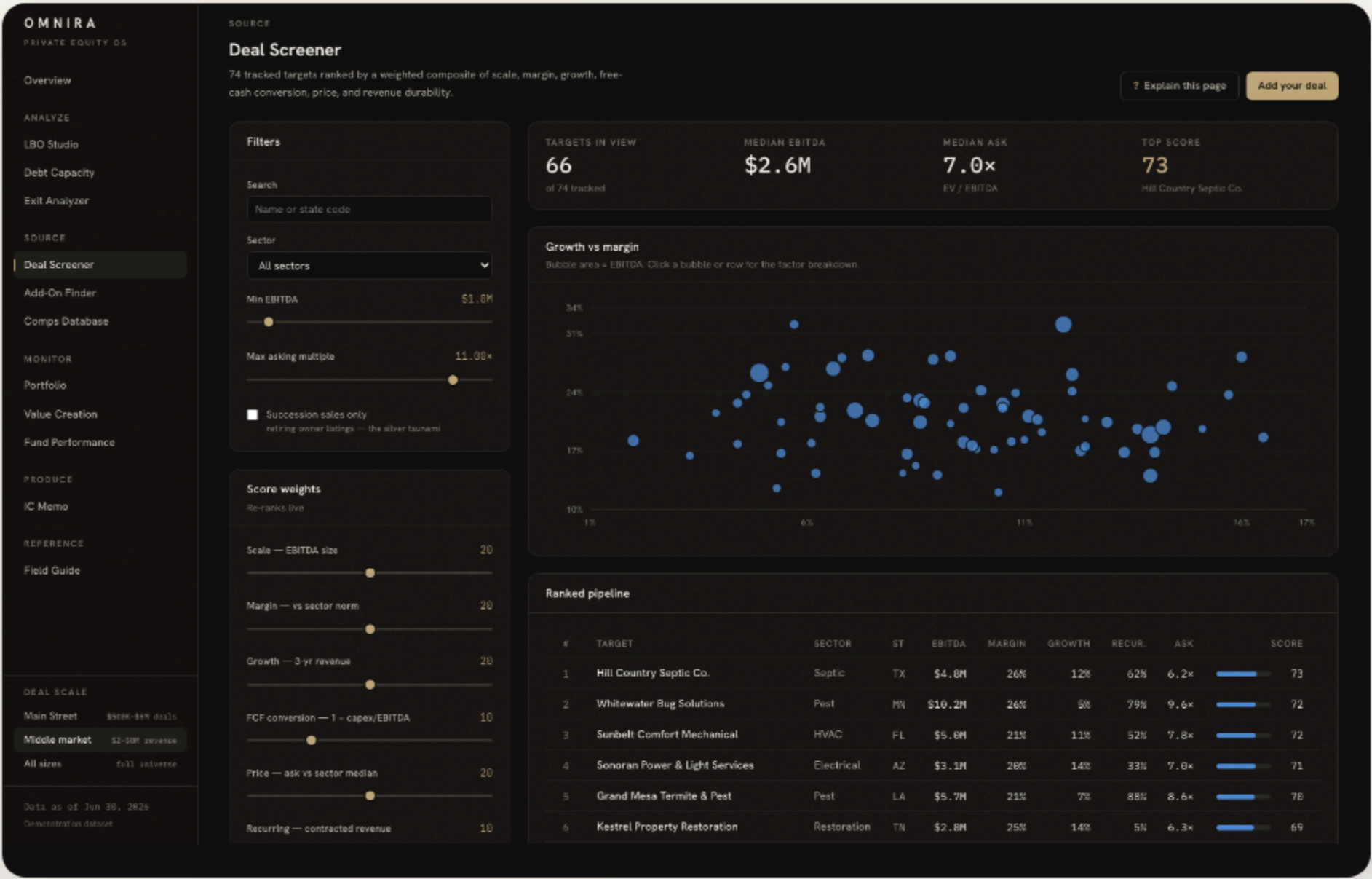
20 YEAR HOLD

12.8x

your money

The hold slider goes to 20 years on purpose.

Screen the retirement wave.



One click isolates succession sales. Every boring sector, laundromats to septic, nationwide.

THE SIZE LADDER

Size itself is the arbitrage.

Main Street

2 to 4x
SDE

individuals, searchers,
SBA money

Middle market

4 to 8x
EBITDA

platforms and holding
companies

Institutional

8 to 12x and up

funds and LP capital

Buy small. Integrate. The same profits re-rate one rung up.

That is the whole holdco game.

YOUR NUMBERS

Now run your own company through it.

Add your business. Screen it against the market, model the buyout, print the memo a lender wants to see.

Stays in your browser. Nothing uploads.

ACCESS

DM us the word TERMINAL.

We send the link, free. Learn it, use it, teach your team with it.

And when you are ready to buy, that is what we do.